WALL SCHOOL DISTRICT 51-5
PENNINGTON AND MEADE COUNTIES
LIMITED TAX GENERAL OBLIGATION CERTIFICATES, SERIES 2003

BOND INFORMATION STATEMENT
State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $1.00

TELEPHONE: #(605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other Certificates of any type shall file with the Secretary of State a bond information statement concerning each issue of Certificates.

1. Name of issuer: Wall School District.

2. Designation of issue: Limited Tax General Obligation Certificates, Series 2003

3. Date of issue: September 1, 2003.

4. Purpose of issue: to construct a new school facility and equipping and furnishing the same.

5. Type of bond: tax-exempt.

6. Principal amount and denomination of bond: $1,600,000.00.

7. Paying dates of principal and interest:

See attached Schedule.

8. Amortization schedule:

See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

See attached Schedule.

This is to certify that the above information pertaining to the Limited Tax General Obligation Certificates is true and correct on this 3rd day of September 2003.

Stacy Elshere

By: Stacy Elshere
Its: Business Manager

1246504

Form: SOS REC 050 08/84

$1,600,000
Wall School District 55-1
Limited Tax General Obligation Certificates, Series 2003

Dated Sep 1, 2003 | Debt Service Report | 30/360/2+

Dates	Principal	Coupon	Interest	Total	BY 9/1	FY 1/1
09/01/2004	$60,000.00	1.300	$68,772.50	$128,772.50	$128,772.50	$128,772.50
03/01/2005			$33,996.25	$33,996.25		
09/01/2005	$60,000.00	1.850	$33,996.25	$93,996.25	$127,992.50	$127,992.50
03/01/2006			$33,441.25	$33,441.25		
09/01/2006	$60,000.00	2.350	$33,441.25	$93,441.25	$126,882.50	$126,882.50
03/01/2007			$32,736.25	$32,736.25		
09/01/2007	$60,000.00	2.850	$32,736.25	$92,736.25	$125,472.50	$125,472.50
03/01/2008			$31,881.25	$31,881.25		
09/01/2008	$65,000.00	3.200	$31,881.25	$96,881.25	$128,762.50	$128,762.50
03/01/2009			$30,841.25	$30,841.25		
09/01/2009	$65,000.00	3.550	$30,841.25	$95,841.25	$126,682.50	$126,682.50
03/01/2010			$29,687.50	$29,687.50		
09/01/2010	$65,000.00	3.900	$29,687.50	$94,687.50	$124,375.00	$124,375.00
03/01/2011			$28,420.00	$28,420.00		
09/01/2011	$70,000.00	4.150	$28,420.00	$98,420.00	$126,840.00	$126,840.00
03/01/2012			$26,967.50	$26,967.50		
09/01/2012	$70,000.00	4.300	$26,967.50	$96,967.50	$123,935.00	$123,935.00
03/01/2013			$25,462.50	$25,462.50		
09/01/2013	$75,000.00	4.450	$25,462.50	$100,462.50	$125,925.00	$125,925.00
03/01/2014			$23,793.75	$23,793.75		
09/01/2014	$80,000.00	4.550	$23,793.75	$103,793.75	$127,587.50	$127,587.50
03/01/2015			$21,973.75	$21,973.75		
09/01/2015	$80,000.00	4.650	$21,973.75	$101,973.75	$123,947.50	$123,947.50
03/01/2016			$20,113.75	$20,113.75		
09/01/2016	$85,000.00	4.750	$20,113.75	$105,113.75	$125,227.50	$125,227.50
03/01/2017			$18,095.00	$18,095.00		
09/01/2017	$90,000.00	4.850	$18,095.00	$108,095.00	$126,190.00	$126,190.00
03/01/2018			$15,912.50	$15,912.50		
09/01/2018	$90,000.00	5.000	$15,912.50	$105,912.50	$121,825.00	$121,825.00
03/01/2019			$13,662.50	$13,662.50		
09/01/2019	95,000	5.100	$13,662.50	$108,662.50	$122,325.00	$122,325.00
03/01/2020			$11,240.00	$11,240.00		
09/01/2020	100,000	5.150	11,240.00	111,240.00	$122,480.00	$122,480.00
03/01/2021			8,665.00	8,665.00		
09/01/2021	105,000	5.200	8,665.00	113,665.00	$122,330.00	$122,330.00
03/01/2022			5,935.00	5,935.00		
09/01/2022	110,000	5.250	5,935.00	115,935.00	$121,870.00	$121,870.00
03/01/2023			3,047.50	3,047.50		
09/01/2023	115,000	5.300	3,047.50	118,047.50	$121,095.00	$121,095.00
	$1,600,000		$900,517.50	$2,500,517.50	$2,500,518	$2,500,518